Bungal Hydro Limited

Dhobighat-03, Lalitpur
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Unaudited Financial Report (Quarterly)

As on Quarter ended Aswin 31,2083 (October 17, 2026)

Unaudited Statement of Financial Position

(In NPR)

Particulars	This Quarter Ending Aswin End 2083	Previous Quarter Ending Asadh End 2083	Correponding Previous Year Quarter Ending Aswin End 2082
Assets			
Non-Current Assets:			
Properties, Plant & Equipments	2,874,708,812	2,915,855,287	3,004,597,735
Investments	-	-	-
Total Non-Current Assets	**2,874,708,812**	**2,915,855,287**	**3,004,597,735**
Current Assets:			
Deposits	825,416	825,416	2,293,708
Other Loans & Advances	22,271,908	15,013,628	19,187,161
Sundry Debtors	76,184,355	31,797,588	73,594,154
Cash & Bank Balance	8,152,279	11,667,436	993,176
Total Current Assets	**107,433,958**	**59,304,068**	**96,068,199**
Total Assets	**2,982,142,770**	**2,975,159,355**	**3,100,665,934**
Equity			
Share Capital	830,000,000	830,000,000	830,000,000
Reserve and Surplus	(105,943,945)	(154,298,383)	(85,155,470)
Total Equity	**724,056,055**	**675,701,617**	**744,844,530**
Liabilities			
Non-Current Liabilities:			
Secured Loans	2,020,617,742	2,020,617,742	2,045,798,805
Unsecured Loans	-	-	-
Total Non-Current Liabilities	**2,020,617,742**	**2,020,617,742**	**2,045,798,805**
Current Liabilities:			
Trade and Other Payables	171,499,835	182,789,821	192,447,337
Secured Loans	65,969,137	96,050,175	117,575,262
Deferred Tax Liabilities	-	-	-
Total Current Liabilities	**237,468,973**	**278,839,995**	**310,022,599**
Total Liabilities	**2,258,086,715**	**2,299,457,737**	**2,355,821,404**
Total Equity and Liabilities	**2,982,142,770**	**2,975,159,355**	**3,100,665,934**

Unaudited Statement of Profit (Loss)

(In NPR)

Particulars	This Quarter Ending Aswin End 2083	Previous Quarter Ending Asadh End 2083	Correponding Previous Year Quarter Ending Aswin End 2082
Revenue from Operations	116,254,483	282,478,447	112,477,349
Less: Direct Expenses	4,489,233	24,498,894	4,266,518
Less : Amortization of project Assets	29,310,792	117,700,493	29,344,506
Gross Profit	**82,454,458**	**140,279,060**	**78,866,325**
Other Income	-	-	-
Staff Costs	4,288,326	13,048,790	3,882,718
Other Operating Costs	961,983	10,053,545	773,619
Financial Costs	28,639,316	148,285,799	44,777,586
Depreciation	210,395	841,751	415,289
Net Profit before Tax	**48,354,438**	**(31,950,825)**	**29,017,113**
Income Tax	-	-	-
Net Profit	**48,354,438**	**(31,950,825)**	**29,017,113**

Notes :

* The figures are regrouped and rearranged where necessary.
* Financial Statement are prepared in accordance with the applicable Nepal Financial Reporting Standards.
* The Unaudited financial figures are subject to change from external auditors and regulatory authority.

1st Quarter Disclosure as of Aswin 31, 2083 (October 17, 2026)

As per Securities Registration and Issuance Regulation Annexure 14
(Related to Sub- Regulation 1 of Regulation 26)

1. Financial Statement

a) The financial statements for the first quarter have been published as a part of this report.

b) Key Financial Ratios at the end of the quarter :

Particulars	This Quarter Ending Aswin End 2083	Previous Quarter Ending Asadh End 2083	Correponding Previous Year Quarter Ending Aswin End 2082
Net Earning	48,354,438	(31,950,825)	29,017,113
No. of Shares	8,300,000	8,300,000	8,300,000
Earning Per Shares	**5.83**	**(3.85)**	**3.50**
Earning Per Shares (Annualized)	**22.86**	**(3.85)**	**13.72**
Market Value of Shares	625.20	618.00	-
Price Earning Ratio	**107.32**	**(160.54)**	**-**
Total Net Worth	724,056,055	675,701,617	744,844,530
Networth Per Share	**87.24**	**81.41**	**89.74**
Total Assets	2,982,142,770	2,975,159,355	3,100,665,934
Total Assets Per Shares	**359.29**	**358.45**	**373.57**
Current Assets	107,433,957.54	59,304,068.05	96,068,199.00
Current Liabilities	237,468,972.55	278,839,995.30	310,022,599.00
Liquity Ratio	**0.45**	**0.21**	**0.31**

2. Statement relating to Legal Action

During the period, there were no legal cases raised or pending against the company and from the company.

3. Analysis of the share transaction of the company

a) During the 1st quarter, Bungal shares traded actively for 61 days till the end of Aswin End 2083.

b) The highlights of the share transactions during the quarter are as follows:

Maximum Price	723.00	Transaction Days	61
Minimum Price	451.30	Total Shares	1,450,402
Closing Price	625.20	No of transactions	14,205

4. Corporate Governance

The Board of Directors are committed to upholding good corporate governance practice within the company through the effective implementation of policies and guidelines for proper functioning of the company. The company has been functioning in compliance with Companies act, 2063 and Corporate Governance Guidelines, 2074 issued by Security Exchange Board of Nepal.

5. Declaration of Chief Executive Officer on Truth, Tactfulness

I, the Chief Executive Officer of this Company, take responsibility for accuracy of the information and details mentioned in this report. I also declare that the information and details mentioned in this report are complete, true, based on facts and the information, details necessary for making informed decision by the investors are not concealed